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**HedgeCo.Net Columnists**

[Aaron Wormus](#) is the managing director of HedgeCo Networks, and part-time financial and technology blogger for Wormus.com.

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[Seth Berlin](#) is Principal at Performance Thinking & Technologies, a consulting firm that focuses on operations, reporting, and risk management for hedge funds and investors.

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[Tim Seymour](#) is co-founder and managing partner of Red Star Asset Management, as well as Chief Operating Officer of the \$116 million Red Star Double Alpha Fund.

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[Troy Holland](#) Troy Holland is one of a few non-bias financial strategists, who called the current decline in the U.S. dollar before it began. He also forecasted the increased price in commodities (oil, gold, wheat and corn) and a decline in real estate assets. Mr. Holland is a highly recommended consultant.

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[Julie Scuderi](#) Julie Scuderi is the Senior Editor for HedgeCo.Net in New York City where she specializes in producing editorial and technical content for a full range of financial service companies as well as reports on breaking news within the hedge fund industry.

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## Silk Road Income Fund Launch

POSTED BY [ALEX AKESSON](#), OCTOBER 21ST, 2009 : [PERMALINK](#)

Baldwin Berges, Head of Business Development at [Silk Invest](#), announced the launch of a new frontier hedge fund which invests in sovereign and corporate debt securities across Africa, The Middle East and Central Asia.

"It very likely that we are at the advent of what could be dubbed "The mother of all carry trades" and this time it is not only coming from Asia but also from Europe and the USA." Berges said, "Developed world government debt yields are too low and commodities are looking mighty expensive."

"We have already seen this trade unfolding in the corporate bond arena, investors will likely continue to venture out further into the wilderness of frontier markets in search of high yields. There is very little consumer and/or corporate debt. The local banking system is reluctant to lend money or lack the experience required to evaluate the risk and therefore capital adequacy ratios in the financial sector tend to be very solid."

### Silk Route Income Fund geographic focus



#### Hedge Fund Highlights:

Current average Yield to Maturity above 16%

Average duration of 3.4 years

High diversification: currently 65 holdings, 27 countries, 17 currencies

Luxembourg UCITSIII Fund offering weekly liquidity

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**Ted Fox** Ted Fox, Director/President, FS Enterprises, LLC. Ted has extensive experience in the Commercial Collection and Financial Investigative arena. He developed and organized the Financial Investigative Group at NCO. Ted ran this division for six years, increasing revenues 800%.

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**Alex Akesson** is the author of Hedgefunds-Weblog.com, providing breaking news and interviews for the hedge fund industry.

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**Richard Heller** Richard Heller is a partner at the New York City law firm of [Thompson Hine LLP](#). His experience is in the formation of private offerings for hedge funds as well as the formation of registered broker-dealers and RIAs.

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**Bret Rosenthal** Principal of RCM, LLC, and founding partner of the Fortune's Favor Family of Funds.

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**Cameron Hight**, CFA, is an investment industry veteran with experience from both buy and sell-side firms, including CIBC, DLJ, Lehman Brothers and Afton Capital. He is currently the Founder and President of [Alpha Theory™](#), a [Portfolio Management Platform](#) designed to give fundamental money managers the ability to create their own repeatable discipline to organize the complex process of portfolio management.

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









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