



5<sup>th</sup> Annual International

# KAZAKHSTAN GROWTH FORUM

15<sup>th</sup>-17<sup>th</sup> June 2010, London

## PRELIMINARY WORKING AGENDA

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### DAY ONE: Tuesday, 15<sup>th</sup> June 2010

08:15 Registration & Refreshments

09:00 Forum Welcome Opening Addresses:

**HE Kairat Abusseitov, Ambassador of Kazakhstan in the UK**  
**HE David Moran, Ambassador of the UK in Kazakhstan**

09:15 **INTRODUCTORY ADDRESS:** Umirzak Shukeev, First Deputy Prime Minister,  
Government of the Republic of Kazakhstan

09:25 Chairman's Welcome Address: **Sir John Stuttard**, Co-Chairman, **Kazakh-British Trade & Investment Council (KBTIC)** and Vice Chairman, Advisory Board, **PricewaterhouseCoopers UK**

**09:30 SESSION ONE: Kazakhstan a year on – the current investment climate and key strategies going forward**

**09:30 Aidan Karibjanov**, Managing Director, **Samruk-Kazyna Sovereign Wealth Fund** and Chairman of the Board, **Alliance Bank**

**09:45 Oraz Jandosov**, Director, **RAKURS Centre for Economic Analysis**

**10:00 Chingiz Kanapyanov**, Deputy Chairman, Agency for Supervision of the Regional Financial Centre Almaty

**10:15 Polina Kurdyavko**, Portfolio Manager, **Blue Bay Emerging Market Corporate Bond Fund**

**10:25 Alexei Novikov**, Managing Director, Russia & CIS, **Standard & Poor's**

10:40 Q&A

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**11:00 PANEL DISCUSSION on Kazakhstan's chairmanship of OSCE in 2010**

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*Discussion Moderator:* **John Lough**, Senior Advisor, **BGR Garbara**

*Discussion participants:*

- **Kairat Abusseitov**, Ambassador of the Republic of Kazakhstan in the UK
- **David Browning**, Deputy Director, **Oxford Centre for Islamic Studies**
- **Siddharth Saxena**, Chairman, **Cambridge Central Asia Forum** \*

- **Shirin Akiner**, Lecturer, School of Oriental and African Studies, **University of London**

11:45 Refreshment Break

**12:15 SESSION TWO: Outlining priorities and opportunities in the mining sector**

*Session Chairman:* **Daniel Broby**, Chief Investment Officer, **Silk Invest**

12:15 **Vitaly Dorofeev**, Head, Market Analysis Division, **National Atomic Company “Kazatomprom”**

12:30 **Lady Barbara Judge**, Chairman, **UK Atomic Energy Authority**

12:40 **Zaure Zaurbekova**, Chief Financial Officer, **ENRC**

12:55 **Davron Rustamkulov**, Partner *and* **Timothy Pinkstone**, Manager, **Ernst & Young**

13:10 **Peter Kaznacheev**, Managing Partner, **Khaznah Strategies**

13:25 PANEL DISCUSSION

13:45 Lunch

**15:00 SESSION THREE: The evolving role of Kazakhstan on the international energy arena**

*Session Chairman:* **Fergus Robertson**, President, **Strategic Partners**

15:00 **Sauat Mynbaev**, Minister of Oil & Gas, Government of Kazakhstan

15:20 **Kenjebek Ibrashev**, General Director & Chairman of the Management Board, **KazMunaiGas Exploration Production**

15:40 **John Roberts**, Energy Security Specialist, **Platts**

15:55 **Almas Zhayilgan**, Partner, **Denton Wilde Sapte**

16:10 Q&A

16:30 Refreshment Break

**17:00 SESSION FOUR: Key project updates in the oil & gas sector**

*Session Chairman:* **Fergus Robertson**, President, **Strategic Partners**

17:00 **Mark Rollins**, President, **BG Kazakhstan** *and* Senior Vice President, Central Asia, **BG Group**

17:15 **Yerbolat Ospanov**, Deputy External Director, **North Caspian Operating Company (NCOC)**

17:35 **Michael Young**, President & CFO, **Max Petroleum**

17:50 **David Robson**, Chairman, President & CEO, **Tethys Petroleum**

18:05 **Edmund Limerick**, Partner, **Altima Partners**

18:20 Q&A

18:45 *Gala Cocktail Reception*

**DAY TWO: Wednesday, 16<sup>th</sup> June 2010**

08:45 Registration & Refreshments

09:30 Chairman's Welcome Address: **Michael Thomas**, Director General, **Middle East Association**

<b>09:35 SESSION FIVE: Going forward – the new INDUSTRIALISATION PROGRAMME</b>
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**Part I: Government and corporate update on the new Industrialisation Programme**

**09:35 Timur Suleimenov**, Deputy Minister of Economic Development & Trade, **Government of Kazakhstan**

**09:50 Timur Nurashev**, Deputy Chairman of the Board, **The National Agency for Export and Investment “Kaznex Invest”**

**10:05 Olivier Descamps**, Managing Director, Turkey, Eastern Europe, Caucasus and Central Asia, **EBRD**

**10:20 Julian Smith**, Partner, Transport Team Leader, Finance Global Co-ordinator, Rail and Transport Infrastructure, **PricewaterhouseCoopers**

**10:35 Asylzhan Mamytbekov**, Chairman of the Board, **KazAgro**

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**10:50 SPOTLIGHT ON:** Recent carbon credits legislation and its impact on the investment and industrial development in Kazakhstan

- **Iain Watt**, Partner, **Irbaris**

11:05 PANEL DISCUSSION

11:30 Refreshment Break

<b>12:00 SESSION SIX: Going forward – the new INDUSTRIALISATION PROGRAMME, <i>continued</i></b>
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**Part II: PROJECT SHOWCASES and opportunities for investors**

*Chairman:* **Fergus Robertson**, President, **Strategic Partners**

**Chemicals and petrochemicals:**

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Project Showcase: Construction of the gas chemical complex in Atyrau Region

Project Showcase: Creation of the United Chemical Company (Samruk-Kazyna) – strategies and goals

- **Yuriy Anoschenko**, Managing Director, **United Chemical Company**

**Transport infrastructure:**

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Project Showcase: Construction of Kazakhstan's share of the transcontinental road Western Europe – Western China

- **Guido Cacciaguerra**, Chief Representative, **Impregilo SPA**

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**SPOTLIGHT ON:** local content in industrial development – challenges and solutions

- **Gulshat Zhainazarova**, Corporate Communications Manager, **Kazakhmys**
  - **Yelena Kalyuzhnova**, Director, Centre for Euro-Asian Studies,  
**The University of Reading**
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13:20 Q&A

13:30 Lunch

**14:45 SESSION SEVEN: Interactive Debate on Chinese Investments in Kazakhstan**

*Session Seven will offer an informal debate, which will analyse the scope and influence of Chinese investments in Kazakhstan. Do take part in this highly timely and topical discussion, pose your questions to our panel of experts and contribute your thoughts and ideas on this debate!*

- **John Roberts**, Energy Security Specialist, **Platts**
- **Philip Andrews-Speed**, Professor of Energy Policy, Centre for Energy, Petroleum and Mineral Law and Policy, **University of Dundee**
- **Shamil Yenikeeff**, Research Fellow – Oil, Gas & Corporate Strategy, **Oxford Institute for Energy Studies**

*Further panellists to be announced additionally*

15:45 Refreshment Break

**16:15 SESSION EIGHT: Developing new strategies, products and services in the banking & finance sectors**

*Session Chairman: Andrew Nevin*, Director, Strategy Group, **PricewaterhouseCopers**

- 16:20 Maksat Kabashev**, Chairman of the Board, **Alliance Bank**
- 16:35 Hans Holzacker**, Chief Economist, **ATF Bank / UniCredit Group**
- 16:50 Zain Majidulla**, First Deputy CEO, **Eurasian Bank**
- 17:05 Mark Tate**, Head of Corporate Business, **HSBC Bank Kazakhstan**

17:20 PANEL DISCUSSION

**17:45** *Drinks Reception*

**DAY THREE: Thursday, 17<sup>th</sup> June 2009**

SPECIAL FOCUS DAY on  
**Advancing beyond the crisis: raising capital for Kazakh corporates**

09:00 Registration & Refreshments  
09:30 Chairman's Welcome Address

**09:40 SESSION ONE – EXECUTIVE DEBATE:  
The business climate and corporate governance in Kazakhstan**

*Issues for discussion include:*

- An appraisal of the current business climate in Kazakhstan: the level of transparency and trust in business, Government relations, red tape etc.
- Corporate governance in Kazakhstan: what problems has the financial crisis highlighted and are there viable strategies going forward?
- How appealing is the structure of Kazakh companies for private investors and are there adequate exit strategies in place?

Q&A  
10:45 Refreshment Break

**11:15 SESSION TWO: Securing capital in the current economic environment**

*Session Chairman:* **Katya Kuznetsova**, Director, Capital Markets, **PricewaterhouseCoopers**

**PART I: Access to funding through international private investors**

**PART II: Domestic financing instruments and programmes**

**11:20 Michael Carter**, CEO, **Visor Capital**  
**11:35 Clemente Cappello**, CEO, **Sturgeon Capital**  
**11:50 Denis Deripasko**, Regional Manager for Central Asia & the CIS, **Sumitomo-Mitsui Banking Corporation**  
**12:05 Alisher Djumanov**, Managing Partner, **Eurasia Capital Management**  
**12:20 Evgeny Usatov**, Chairman of the Board, **Halyk Finance**

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**12:35 CASE STUDY**

- **Javier del Ser**, General Director, **Central Asia Cement (Steppe Cement)**
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12:55 Q & A and a PANEL DISCUSSION  
**Darius Daubaras**, Partner, **Spencer House Capital Management (Tau Capital Fund)** will join this panel discussion

13:25 Chairman's closing remarks  
13:30 Close of Forum, Lunch and **ONE-TO-ONE MEETINGS**

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*Please note that every effort was made to change the programme, speakers or timings as little as possible. Due to circumstances beyond their control, conference organisers reserve the right to make changes with regards to the programme content, speakers, as well as session times. We thank you for your understanding and cooperation*